

US HOUSING
EQUITY FUND

ISIN: XS1675771130



Investment objective

US HOUSING EQUITY FUND is a real estate investment company created for the purpose of acquiring, managing, and developing a portfolio of real estate properties in the United States territory

US HOUSING EQUITY FUND will acquire, at discounted price based on current market value, Single Family Homes strategically located in neighborhoods within US suburban and underdeveloped communities, where there is a current shortage of supply in this type of homes.

All properties will be fully renovated, in some cases rented and sold. We are targeting on holding properties for a period of 2-6 months. **US HOUSING** will employ and partner up with Century 21 Capital Brokers, an experienced property management firm which currently manages over 400 units primarily in the South Florida market, to assist in managing the properties.

Programme participants

EISNERAMPER

Auditor



BNY MELLON

Issue, paying, transfer and Registrar Agent

DMS

Trustee

AlphaNotes

Issuer

CENTURY 21

Capital Brokers

Real Estate Purchase,
Sales & Property Management



US HOUSING
PORTFOLIO MANAGER

Portfolio Manager

Investment terms



Minimum investment \$ 100,000



Minimum additional investment \$ 25,000



Base Currency: USD



Term: 3 years



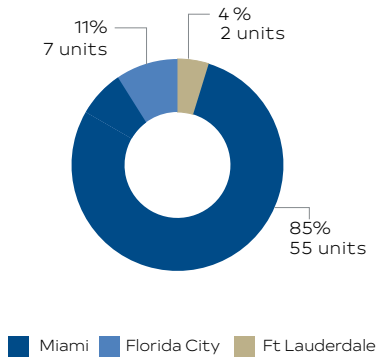
Coupon: 10% annual- paid every six months

HISTORICAL PERFORMANCE

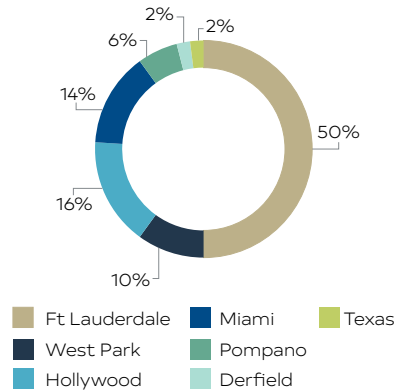
(Returns net of fees)

2017-2022 : **10%**

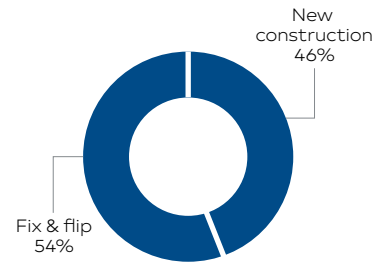
NEW CONSTRUCTION GEOGRAPHIC ALLOCATION



FIX & FLIP GEOGRAPHIC ALLOCATION



INVESTMENT ALLOCATION



PORTFOLIO MANAGERS

US Housing Portfolio Manager LLC, incorporated in 2017 as a Delaware Limited Liability Company, is a real estate investment and development company based in Miami whose core business activities are land banking, development, asset acquisition and asset management. As portfolio manager, US Housing portfolio manager will be responsible for coordinating the investment committees of the fund.

Century 21 Capital Brokers is a Real Estate Brokerage firm locally established in South Florida since 2002 providing best-in-class brokerage services with an iconic brand and franchisor with the largest global network in the residential real estate industry. Century 21 Capital Brokers will be responsible for coordinating the management of the properties that the fund acquires.

Christian Giraldo Founder and Chief Investment Officer. Christian is responsible for the overall organization of the company and heading the investment committee for all real estate investments. Christian has extensive experience in acquiring, remodeling, financing and all other aspects related to residential real estate investment. Mr. Giraldo is also the founder of Century 21 Capital Brokers, leading brand in South Florida.

Mr. Giraldo holds a Business and Finance degree from Universida ICESI and an Executive Program from Harvard University. Actively involved in competitive sports, Christian is also a renown influencer, counselor and speaker.

Important Information

The purchase of Notes implies substantial risks. Each potential buyer of these Notes must be familiar with instruments with similar characteristics to the Notes and must fully understand the terms of the Notes and the nature and extent of their exposure to the risk of loss.

Before making an investment decision, potential purchasers of Notes shall conduct independent research and analysis on the Issuer, Portfolio Manager, Assigned Assets, Notes and all other relevant persons and economic and financial factors. Which they deem appropriate to assess the merits and risks of an investment in the Notes. As part of such independent research and analysis, potential purchasers of Notes should carefully consider all information contained in the Series Memorandum and the Program Memorandum and the considerations set out below.

The investment in the Notes is only suitable for investors who have the knowledge and experience in financial and business matters necessary to evaluate the information contained in the Series Memorandum and in the Program Memorandum and the merits and risks of an investment in Notes in the context of the investor's own financial situation and investment objectives.

The investment in the Notes (or a share in them) is only suitable for investors who:

1. They are able to withstand the economic risk of an investment in the Notes (or a share in them) for an indefinite period of time (since the performance of Assets under Charge or other circumstances may require the extension of the Maturity Date indefinitely);
2. You are acquiring a share in the Notes (or a share in them) for your own account for the investment, not for resale, distribution or other provision of such interest (subject to any applicable law that requires the investor's property ownership); and
3. Recognize that it may not be possible to make any transfer of the Notes (or a participation therein) for a substantial period of time, if any.

The purchase of Notes implies substantial risks. Each potential buyer of these Notes must be familiar with instruments with similar characteristics to the Notes and must fully understand the terms of the Notes and the nature and extent of their exposure to the risk of loss.

Each of the Issuers and Managers may, at its discretion, disregard the interest shown by a prospective investor even though the investor meets the previous eligibility standards. Each potential investor must make sure that he fully understands the nature of the transaction in which he is entering and the nature and extent of his exposure to the risk of loss of all or a substantial part of his investment. Emphasis is placed on the sections of the Program Memorandum entitled "Conditions of Notes Securities" and "Conditions of Notes Application and Limited Appeal" and sections of the Memorandum Series "Information on Assets in Charge".